



**Grand Venture Technology Limited**

# Annual General Meeting

*27 April 2021*

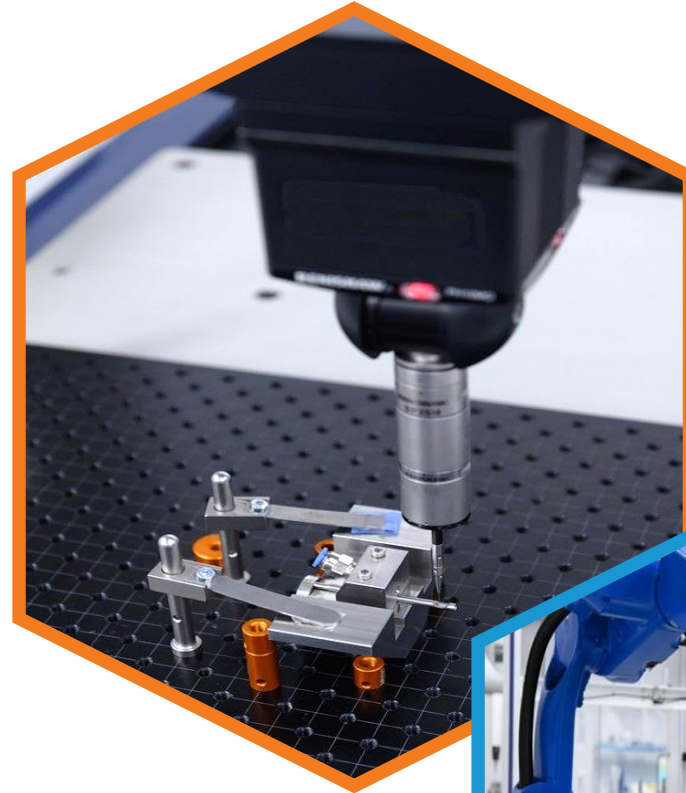


# Financial Highlights

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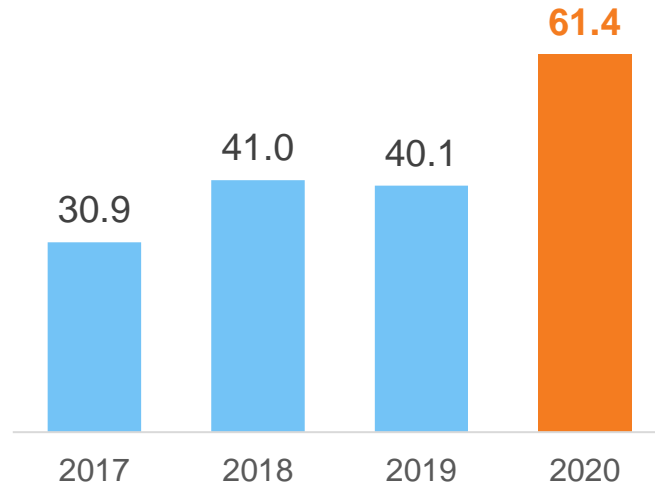
Year in Review

Looking Ahead

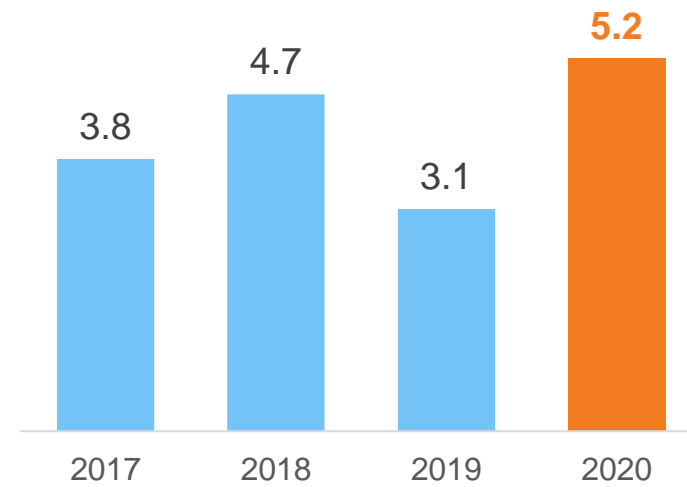


# Strong FY2020 Performance

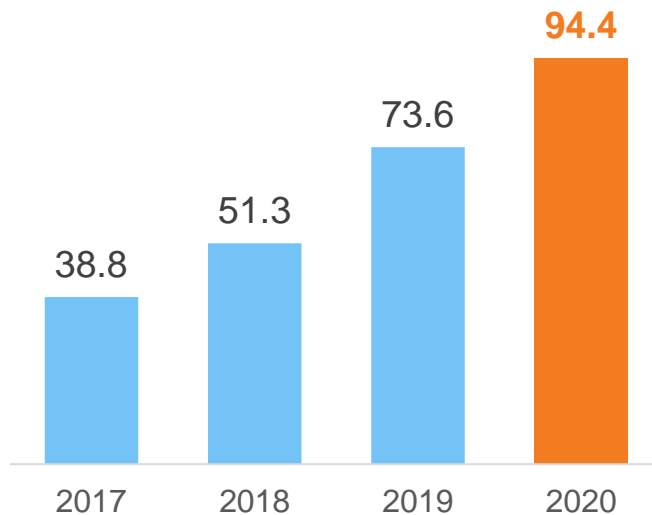
## Group Revenue (S\$m)



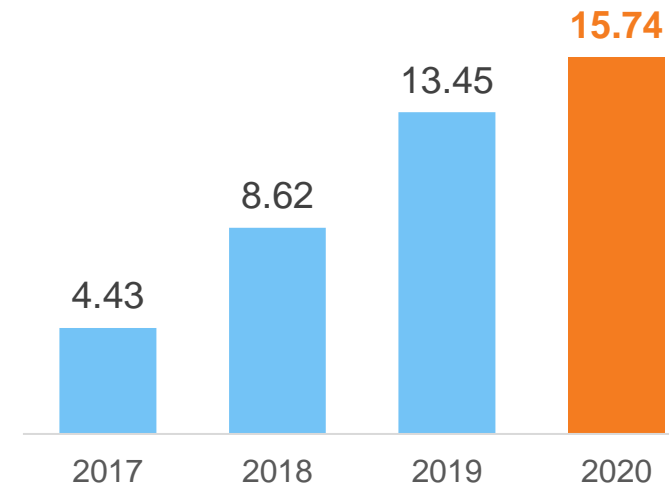
## Net Profit After Tax (S\$m)



## Total Assets (S\$m)

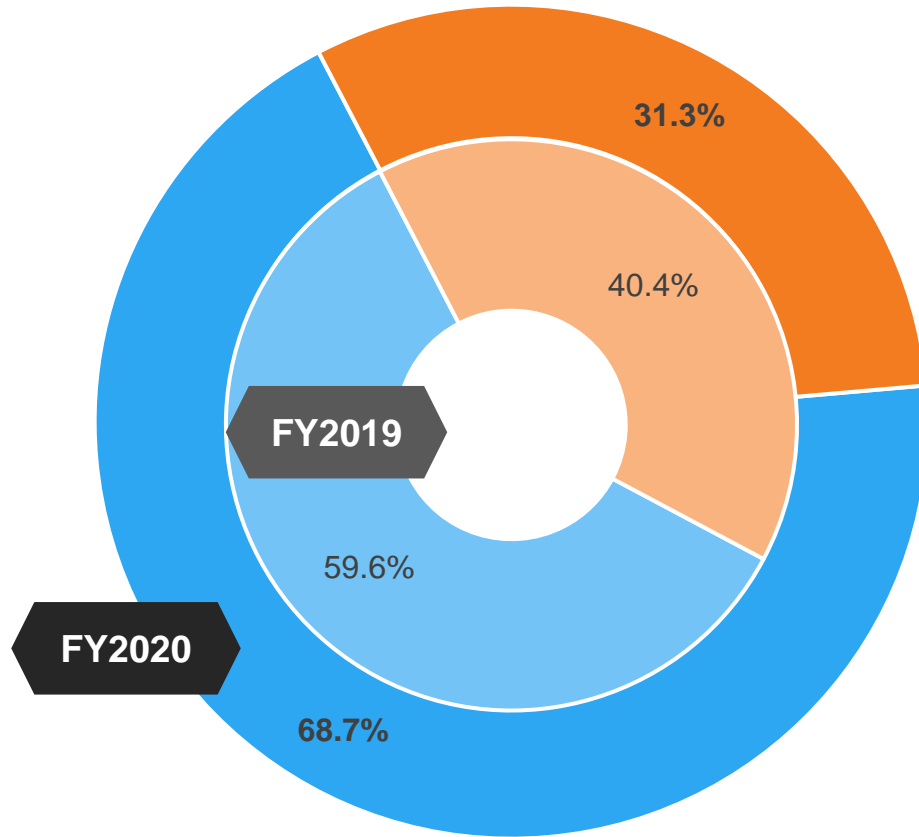


## NAV Per Share (S\$ cent)



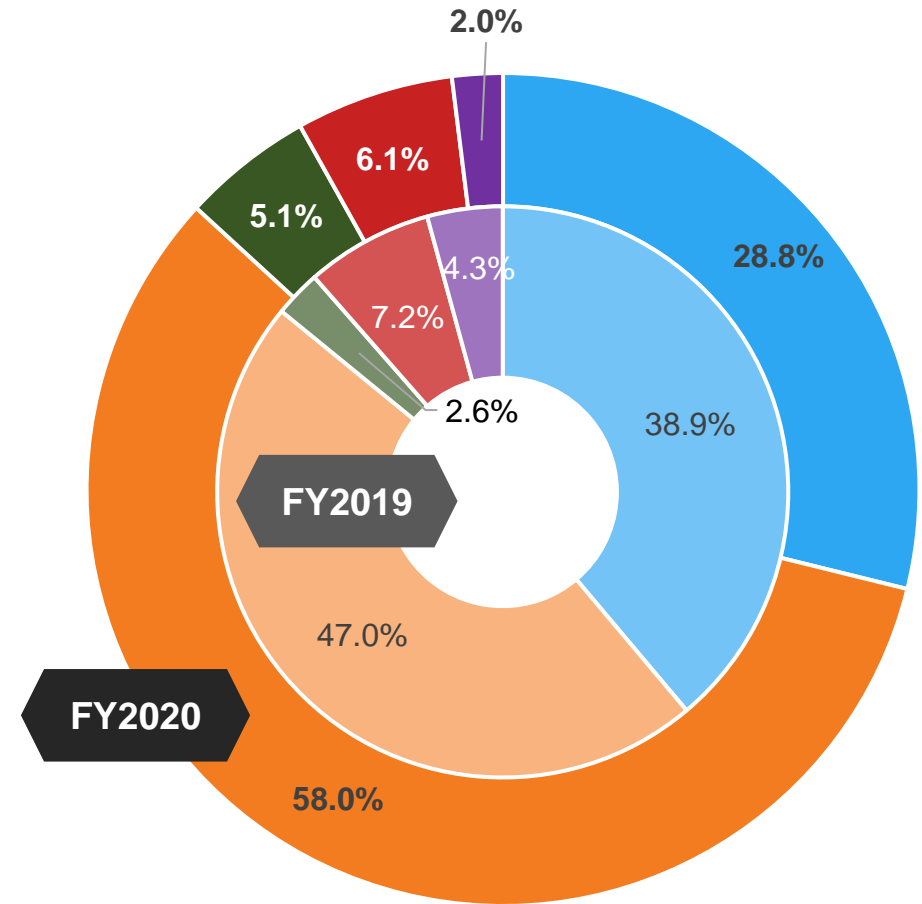
# Share of Revenue

By Business Segment



■ Semiconductor     
 ■ Life Sciences, Electronics and Others

By Geography



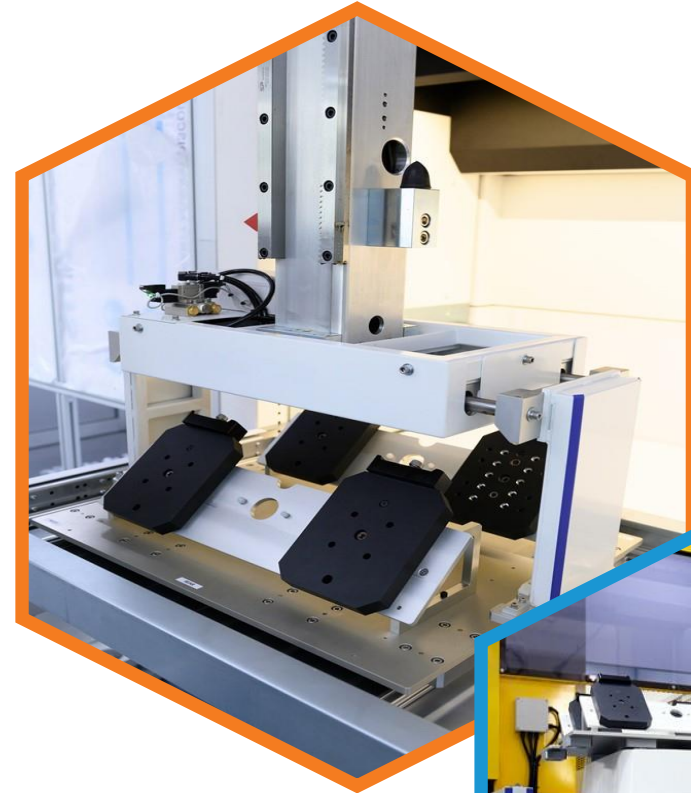
■ Singapore     ■ Malaysia  
■ United States     ■ China     ■ Others

Financial Highlights

**Year in Review**

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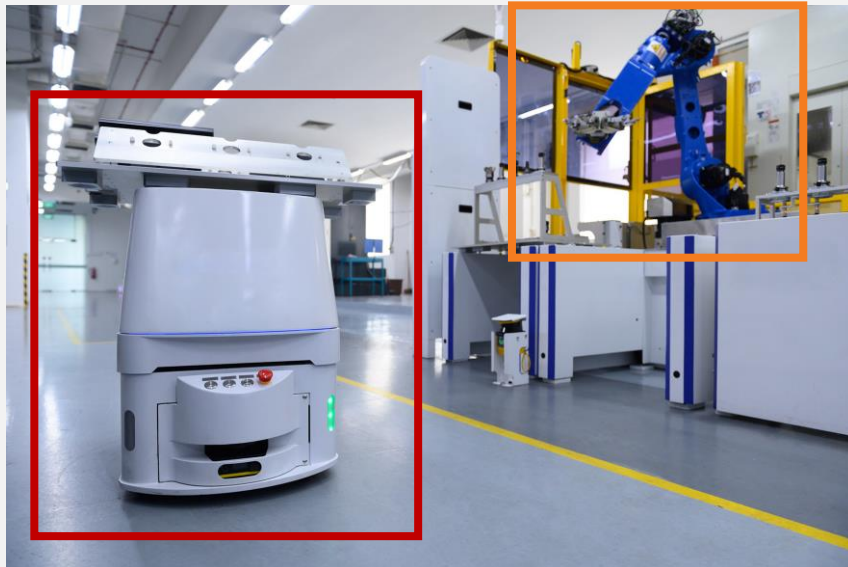
Looking Ahead





## Marked Progress in Singapore Roll-Out

- Pandemic underscored importance of investments into digitalisation, automation and smart manufacturing
- Furthered roll-out efforts in Singapore with new hardware and equipment
  - ▶ Enabled better planning and communications
  - ▶ Allowed 24/7 operations: improved capacity management and utilisation → **raised productivity**
- **Staff training**
  - ▶ Equipped our operators and technicians with capabilities to handle Industrial 4.0 equipment and relevant digital processes



- Autonomous Mobile Robot (AMR) for material transport and loading
- Robotic arm for handling and transferring of materials



## Capacity Expansion in Malaysia

- Completed acquisition of a **second factory** in Penang in February 2020
  - ▶ Expected commissioning by mid-2021
  - ▶ Augments precision machining/assembly capabilities and capacity in Malaysia
- Proposed acquisition of a **third factory** for MYR19.4 million in March 2021
  - ▶ Located adjacent to the Group's first factory and connected indirectly to second factory above
  - ▶ Expect to complete acquisition by end-2021



## ISO Certification

- Obtained **ISO 13485:2016 certification** for comprehensive quality management system at Singapore facility
- Recognises ability to serve customers in the **medical and life sciences sectors**



## New Products

- Worked with our Life Sciences and Medical customers to **introduce new products**



## New Customer

- Commenced full-scale production and modular assembly and testing of **surgical microscopes for a Medical customer**



## New Capabilities

- Secured a contract from a Life Sciences customer, for a **critical sub-assembly activity**
- Made significant strides in developing capabilities for the **manufacture of ceramic precision & ultra precision components** for a Life Sciences customer





## Employee engagement, training and recognition

- **Onboarding programmes and on-the-job training**
  - ▶ Developed and formalised in partnership with the National Centre of Excellence for Workplace Learning
- **Upskilling**
  - ▶ Rolled out upskilling programmes and sending employees for training
  - ▶ Further in 2021:
    - Sent our first employee to study for a Diploma in Precision Engineering (Master Craftsman Skills) (PeMC) from Nanyang Polytechnic
    - Sponsoring our first Executive MBA programme
- **Internships**
  - ▶ Actively participated in SME Talent Programme and worked with 38 interns in 2020, the highest number since establishment



Financial Highlights

Year in Review

**Looking Ahead**

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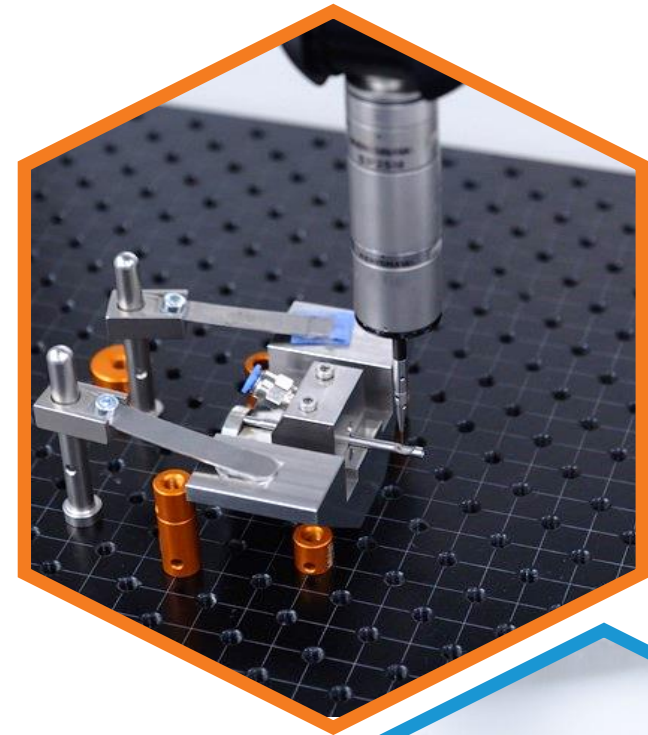
## Welcoming Novus Tellus

- Sought shareholders' approval at an EGM in March 2021 to place 71.5 million new shares at 33 cents to NT SPV 12
- NT SPV 12 is the wholly owned subsidiary of private equity fund, **Novo Tellus PE Fund**
- Following the receipt of approval, NT SPV 12 now holds about **29.6%** in the Group.
- The placement raised **\$23.5 million in net proceeds** for the Group
- Proceeds to be used to:
  - strengthen financial position and capital base for the Group's operations
  - finance future strategic investments and acquisitions

**The Company wishes to emphasise that any statements above regarding the future are not intended to be profit forecasts, estimations or projections, and should not be treated as such.**

# Positioning for Growth

- **Maintain near-term strategy** of investing in capabilities and production capacity
- Forge ahead with **Industrial 4.0 digitalisation**:
  - ▶ connecting and configuring hardware and software into a **cohesive ecosystem**
  - ▶ roll out new systems and software to the Group's facilities in **Malaysia and China**
- **Expand capabilities and capacity** in **Singapore, Malaysia and China** to generate geographical synergies, improve operational efficiency and create greater economies of scale
- **Expand customer base** in existing sectors
- **Explore inorganic opportunities** that complement existing business or beef up areas where the Group can grow more quickly
- **Nurture engineering talents** through training and upskilling programmes



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**Grand Venture Technology Limited**

**Thank You**

